

SUBSEQUENT TRANSFERS FROM MONTPELLIER RESOURCES LTD TO MONTPELLIER USA HOLDINGS LLC¹

Column 1	Column 2
<u>Date</u>	<u>Amount</u>
10/5/2007	\$ (47,320,392)
11/2/2007	\$ (47,323,396)
1/9/2008	\$ (80,000,000)
5/7/2008	\$ (19,300,976)
6/5/2008	\$ (1,495,362)
7/15/2008	\$ (94,080,621)
8/7/2008	\$ (70,554,571)
12/30/2008	\$ (260)
Total:	<u><u>\$ (360,075,578)</u></u>

¹ Montpellier Resources Ltd. is now known as Khronos Group Ltd.